The Market Administrator's

BULLETIN

CALIFORNIA MARKETING AREA

Peter Fredericks, Market Administrator

June 2026 Federal Order No. 51

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June Pool Price Calculation

The June 2026 Statistical Uniform Price (SUP) for the California Marketing Area decreased by $0.12 per hundredweight (cwt) from last month to $18.64 per cwt for milk delivered to plants located in Los Angeles County, California, the pricing point for the California Federal Marketing Order. The SUP is announced at 3.5 percent butterfat, 3.18 percent protein, and 5.79 percent other solids. When reported at average tests of pooled milk (4.19 percent butterfat, 3.36 percent protein, and 5.76 percent other solids), the June SUP was $20.23 per cwt, $0.35 lower than in May. The June Producer Price Differential (PPD) in Los Angeles County was $2.66 per cwt, $0.82 higher than the month prior.

Product Prices Effect

Prices in the National Dairy Product Sales Report mostly declined in June. The butter price decreased by less than a cent to $1.6227 per pound. The cheese price decreased by roughly 9 cents to $1.5642 per pound. The nonfat dry milk price declined 15 cents to $1.9327 per pound. The dry whey price increased by less than a cent to $0.6428 per pound.

Component prices also experienced declining trends in June. The butterfat price had the smallest decrease of 1 cent to $1.6900 per pound. The nonfat solids price decreased by roughly 15 cents to $1.6765 per pound. The protein price had the largest decrease of 29 cents to $2.4553 per pound. The other solids price increased less than a cent to $0.3873 per pound.

Class prices experienced mixed trends in June. The Class I price increased by $2.03 to $24.98 per cwt. The Class II price increased by $2.50 to $22.78 per cwt. The Class III price decreased by $0.94 to $15.98 per cwt. Lastly, the Class IV price had the largest decline at $1.36, decreasing to $20.96 per cwt.

Selected Statistics

This month's Producer Price Differential was the highest for the month of June at $2.66 per cwt since the Order began. The butterfat price for June was $1.6900, the lowest price for the month of June since the Order began. The nonfat solids price at $1.6765 was the highest for the month of June since the Order began. The Class I volume for June was 382.9 million pounds, the highest its been for the month since 2020.❖

Pool Summary

- A total of 841 producers were pooled with an average daily delivery per producer of 74,057 pounds, an increase of 3.5 percent from May.
- Pooled milk receipts totaled 1.868 billion pounds, an increase of 2.16 percent on an average daily basis.
- Class I usage (milk for bottling) accounted for 20.5 percent of total pooled milk receipts.
- The average butterfat test of producer receipts was 4.19 percent.
- The average true protein test of producer receipts was 3.36 percent.
- The average other solids test of producer receipts was 5.76 percent.❖

Class Utilization

Pooled Milk	Percent	Pounds
Class I	20.5	382,960,429
Class II	6.3	118,062,539
Class III	70.5	1,316,967,474
Class IV	2.7	50,473,215
Total Pooled Milk		1,868,463,657

Producer Component Prices

	2026	2025
	$/lb	
Protein Price	2.4553	2.5328
Butterfat Price	1.6900	2.7378
Other Solids Price	0.3873	0.2914

Class Price Factors

	2026	2025
	$/cwt	
Class I	24.98	20.06
Class I ESL Adj	-1.51	1.38
Class II	22.78	18.43
Class III	15.98	18.82
Class IV	20.96	18.30

December 2025 Federal Order Milk Marketings

The December 2025 Milk Marketing Maps were published by Federal Order (FO) 32 in their June Bulletin located at https://www.fmmacentral.com/monthly_news_letter.html. There were 1,250 counties marketing milk in December 2025, totaling 16.5 billion pounds, down 3.9 percent from December 2020. A total of 52 counties accounted for half of all FOs' milk marketings, down from 57 counties in December 2020. Each of the top 52 counties marketed more than 67.1 million pounds of milk, while 533 counties, or 42.6 percent of all counties with FO marketings, reported less than one million pounds each during December 2025. California had roughly 3.4 billion pounds of milk marketings in December 2025 accounting for 20.6 percent of all FO marketings which is shown in Table 2 on page 3.

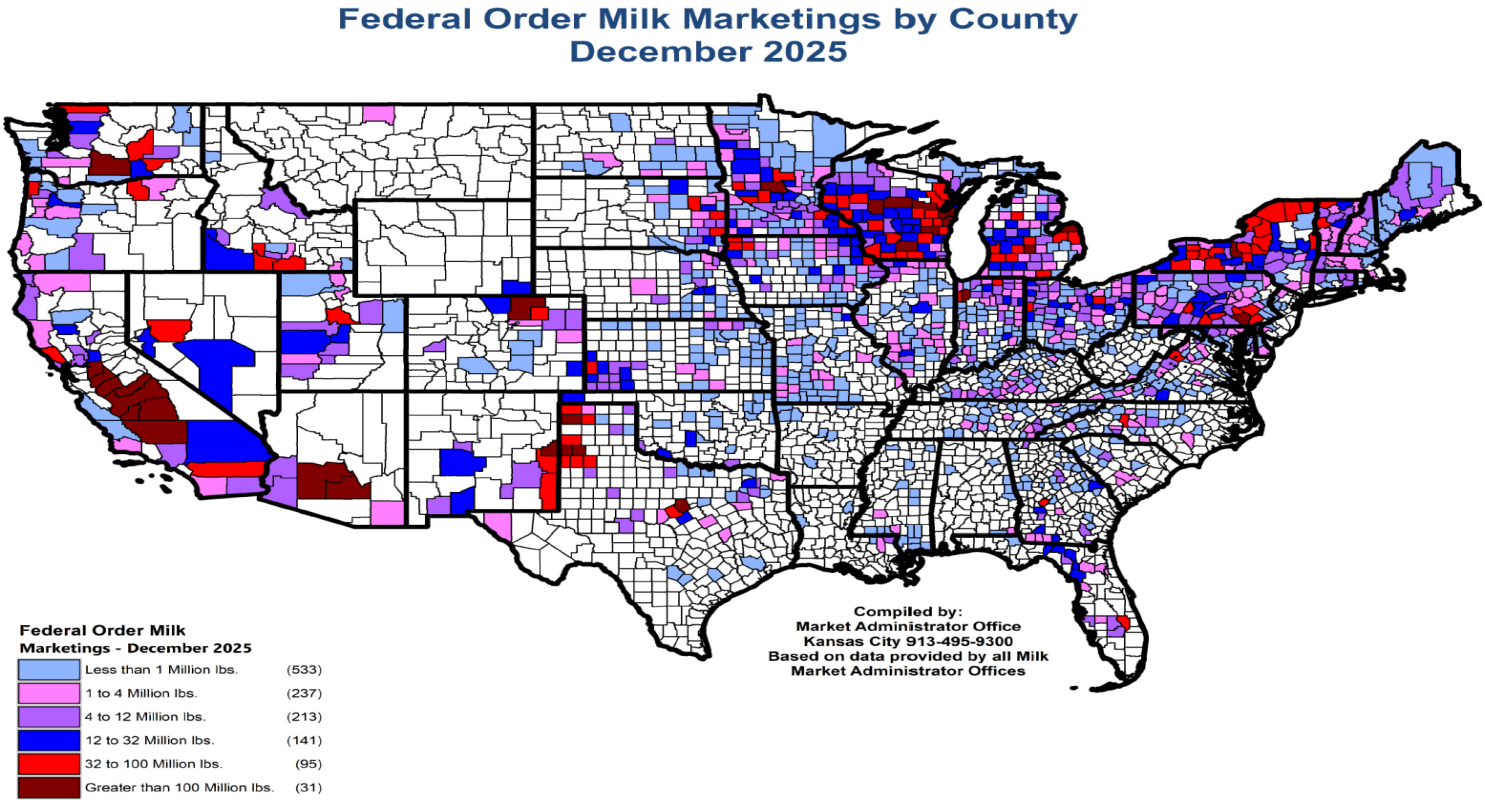

Table 1: Top Counties that Marketed 25% of Federal Order Milk During December 2020 and 2025

County	Dec 2025 Marketings	Dec 2025 % of FO Total	Dec 2020 Marketings	Dec 2020 % of FO Total	Percent Change in Marketings
Tulare, CA	942,407,466	5.7%	934,022,270	5.4%	0.9
Merced, CA	559,832,760	3.4%	504,252,956	2.9%	11.0
Kings, CA	390,003,016	2.4%	376,325,352	2.2%	3.6
Kern, CA	374,376,108	2.3%	346,769,130	2.0%	8.0
Stanislaus, CA	329,853,470	2.0%	303,639,011	1.8%	8.6
Weld, CO	293,764,237	1.8%	277,124,636	1.6%	6.0
Fresno, CA	235,595,218	1.4%	244,540,565	1.4%	-3.7
Curry, NM	202,838,759	1.2%	175,231,277	1.0%	15.8
Lancaster, PA	185,697,903	1.1%	197,249,797	1.1%	-5.9
San Joaquin, CA	184,753,645	1.1%	189,559,067	1.1%	-2.5
Hartley, TX	178,671,705	1.1%	237,486,285	1.4%	-24.8
Madera, CA*	173,382,799	1.0%	-	-	-
Yakima, WA	167,293,558	1.0%	232,233,218	1.3%	-28.0
Maricopa, AZ**	-	-	208,325,481	1.2%	-
Pinal, AZ**	-	-	169,041,521	1.0%	-
13 County Total	**4,218,470,644**	**25.5%**	**4,395,800,566**	**25.5%**	-4.03
FO Total	**16,542,320,264**		**17,213,635,744**		-3.90

*Was not in the top counties list in December 2020

**Was not in the top counties list in December 2025

Top Counties

Table 1 lists the top counties that marketed 25 percent of FO milk during December 2020 and 2025. There were 13 counties in December 2025 which contributed to a total of 4.2 billion pounds, a 4 percent decline from December 2020. The California counties among the top 13 accounted for 3.2 billion pounds, roughly 19.3 percent of the FO total. Tulare's milk marketings were 942.4 million pounds, nearly a percent higher than December 2020's 934 million pounds. Merced County marketed 559.8 million pounds accounting for 3.4 percent of the FO total. Madera County did not make the December 2020 list of top-producing counties but did so in December 2025 with 174.3 million pounds. Merced

(continued on page 3)

December 2025 Federal Order Milk Marketings *(continued from page 2)*

County observed the largest gain since December 2020 with 11 percent followed by Stanislaus and Kern with 8.6 and 8 percent, respectively. Fresno was the only county in California that experienced a loss at 3.7 percent.

Outside of California, the counties with the largest milk marketing gains were Curry County, New Mexico with 15.8 percent, followed by Weld County, Colorado at 6 percent. Alternatively, Yakima County, Washington observed the largest decrease falling 28 percent, and Hartley County, Texas declined 24.8 percent. Although Maricopa and Pinal Counties in Arizona were top producing counties in December 2020, they were not in December 2025.❖

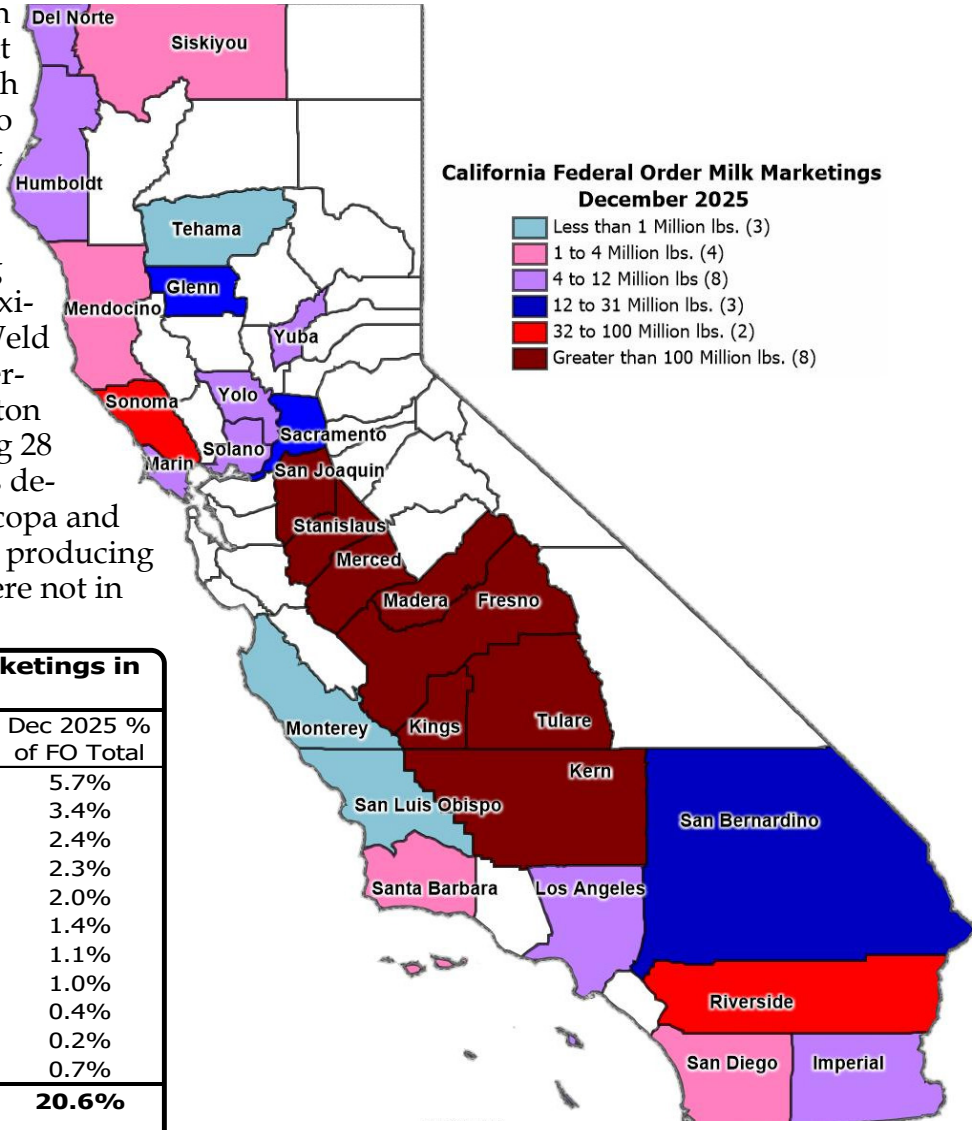

Table 2: California Milk Marketings in December 2025

County	Dec 2025 Marketings	Dec 2025 % of FO Total
Tulare	942,407,466	5.7%
Merced	559,832,760	3.4%
Kings	390,003,016	2.4%
Kern	374,376,108	2.3%
Stanislaus	329,853,470	2.0%
Fresno	235,595,218	1.4%
San Joaquin	184,753,645	1.1%
Madera	173,382,799	1.0%
Riverside	71,615,754	0.4%
Sonoma	32,150,424	0.2%
Other*	117,554,652	0.7%
CA Total	**3,411,525,312**	**20.6%**
FO Total	**16,542,320,264**	

*All remaining California Counties

Pool Statistics for All Federal Orders, June 2026

Federal Order Number	Name	Statistical Uniform Price*	Producer Price Differential*	Total Producer Milk	Utilization Class I	Class II	Class III	Class IV
		$/cwt		million lbs	%			
1	Northeast	22.20	6.22	2,318.7	26.8	30.7	29.7	12.8
5	Appalachian***	26.05	N/A	396.6	72.1	18.3	7.6	1.9
6	Florida***	27.41	N/A	197.2	77.1	19.5	2.4	0.9
7	Southeast***	26.48	N/A	292.3	73.6	18.4	5.5	2.6
30	Upper Midwest	16.85	0.87	2,664.8	5.7	0.9	92.8	0.5
32	Central	19.57	3.59	1,254.6	26.0	7.4	57.3	9.2
33	Mideast	20.75	4.77	1,577.1	33.5	12.0	44.3	10.2
51	**California**	**18.64**	**2.66**	**1,868.5**	**20.5**	**6.3**	**70.5**	**2.7**
124	Pacific Northwest	18.49	2.51	380.2	16.2	4.5	78.8	0.5
126	Southwest	19.52	3.54	1,144.7	26.1	5.3	67.5	1.2
131	Arizona***	21.52	N/A	385.6	25.0	26.6	17.6	30.8
All Federal Orders**		20.00	3.46	12,480.2	25.0	11.9	56.8	6.3

*Price at principal location differential in each Order at 3.5 percent butterfat, 3.18 percent protein, and 5.79 percent other solids.
**Weighted averages or total for all Federal Orders.
***These orders are not price on components but on Skim and Butterfat
N/A = Not applicable

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Computation of Producer Price Differential and Statistical Uniform Price*

		Product Pounds	Price per cwt./lb.	Component Value	Total Value
Class I—	Skim	372,866,972	$19.55	$72,895,493.03	
	Butterfat	10,093,457	1.7465	17,628,222.65	
Less:	Location Adjustment to Handlers			(1,122,260.44)	$89,401,455.24
Class II—	Butterfat	15,794,421	1.6970	26,803,132.47	
	Nonfat Solids	9,661,287	1.8763	18,127,472.79	44,930,605.26
Class III—	Butterfat	47,871,012	1.6900	80,902,010.28	
	Protein	44,910,569	2.4553	110,268,920.09	
	Other Solids	76,391,027	0.3873	29,586,244.77	220,757,175.14
Class IV—	Butterfat	4,596,963	1.6900	7,768,867.47	
	Nonfat Solids	4,348,549	1.6765	7,290,342.40	15,059,209.87
Total Classified Value				*Total value of milk in the pool* →	**$370,148,445.51**
Add:	Value for 60 (f) through 60(j)				(1,189,119.16)
	Other Source Receipts	1,837,812			
Total Pool Value					**$368,959,326.35**
Less:	Value of Producer Butterfat	78,355,853	1.6900	(132,421,391.57)	
	Value of Producer Protein	62,796,577	2.4553	(154,184,435.52)	
	Value of Producer Other Solids	107,707,331	0.3873	(41,715,049.30)	(328,320,876.39)
Total PPD Value Before Adjustments				*Total Class III value of producer components*	**$40,638,449.96**
Add:	Location Adjustment to Producers				9,378,518.47
	One-half Unobligated Balance—Producer Settlement Fund				519,337.34
Less:	Producer Settlement Fund—Reserve				(786,286.71)
Total Pool Milk & PPD Value		1,870,301,469			**$49,750,019.06**
	Producer Price Differential		**$**	**2.66**	
	Statistical Uniform Price		**$**	**18.64**	

Value from which PPD per hundredweight is calculated

* Price at 3.5 percent butterfat, 3.18 percent protein, and 5.79 percent other solids.